

**RESPONSE TO QUESTIONS FROM UNDERWRITERS RELATING TO CITY  
OF HARDEEVILLE'S REQUEST FOR PROPOSALS TO SERVE AS THE  
UNDERWRITER FOR THE EXPECTED REFUNDING OF THE  
CITY OF HARDEEVILLE, SOUTH CAROLINA  
ANDERSON TRACT MUNICIPAL IMPROVEMENT DISTRICT  
SERIES 2008A BONDS**

**Updated on January 7, 2021 at 10:00 am EST**

**Responses to Requests and Questions:**

*#1 - In response to a request for additional information relating to the Jasper County, South Carolina Tax Assessor's valuation of the real property in the district:*

The City does not have additional information to share. The annual continuing disclosure report for this bond issuance for the year end December 31, 2020 has not been prepared at this point in time (this report is typically prepared and filed at the end of January each year).

*#2 - In response to a question relating to the calculation of the assessment prepayment amount:*

As indicated in the Rate and Method of Apportionment of Assessments (which can be found as an attachment to the Limited Offering Memorandum), the Assessment Part A is apportioned to parcels upon a subdivision that creates the parcel; the expected unit counts on the relevant parcels are utilized at the time of such allocation. Additionally, the Rate and Method of Apportionment of Assessments provides a calculation of the assessment prepayment amount.

**Proposals due January 8, 2021 – 5:00PM EST**